



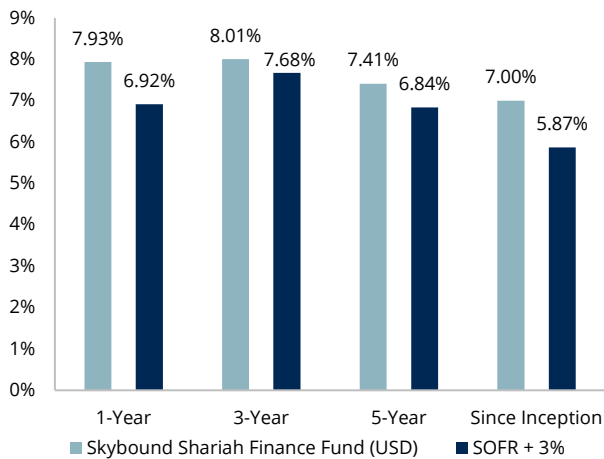
## SKYBOUND CAPITAL

Skybound Capital is a globally recognised asset manager that specialises in providing comprehensive private market investment solutions, with a focus on safeguarding capital and enhancing growth. Skybound Capital holds asset management licenses in four prominent jurisdictions, namely the UK, Australia, Mauritius, and South Africa. These licenses demonstrate Skybound's commitment to operating within the highest governance and regulatory standards.

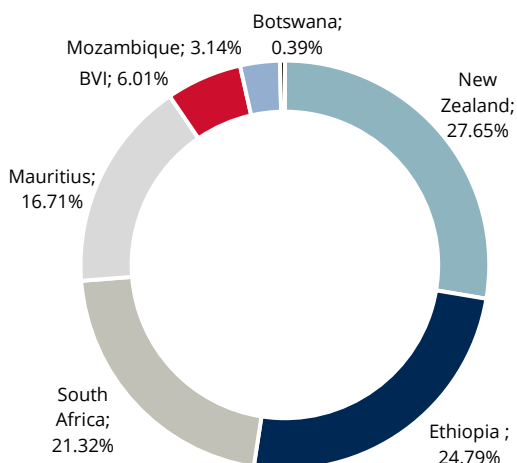
## FUND OBJECTIVE

The Skybound Shariah Finance Fund is Shariah-compliant and invests predominantly in structured trade and commodity finance-based transactions. The strategy combines asset classes, geographies and industries to prioritise secure, self-liquidating transactions and deliver returns uncorrelated to traditional markets.

## FUND PERFORMANCE VS SOFR + 3%



## GEOGRAPHIC EXPOSURE



## FUND INFORMATION

|                          |                                                                                             |
|--------------------------|---------------------------------------------------------------------------------------------|
| Fund Launch Date         | 1 September 2019                                                                            |
| Fund Domicile            | Mauritius                                                                                   |
| Return Objective         | 6-8% per annum                                                                              |
| Portfolio Size           | \$73,518,176.47                                                                             |
| Base Currency            | USD                                                                                         |
| Currency Classes         | USD & EUR                                                                                   |
| Minimum Investment       | \$100,000 or equivalent                                                                     |
| Additional Investment    | \$5,000 or equivalent                                                                       |
| Pricing & Valuation      | Monthly                                                                                     |
| Annual Management Fee    | Up to 2%                                                                                    |
| Investment Manager       | Skybound Capital (MAU) Ltd                                                                  |
| Shariah Advisory Board   | Shariyah Review Bureau, Bahrain. Certificate No: SND -1015-01-01-19-01                      |
| Fund Administrator       | Apex Fund Services Ltd                                                                      |
| Subscription Date        | First business day monthly                                                                  |
| Redemption Notice Period | Three calendar months' notice plus five business days required prior to the redemption date |
| Redemption Date          | First business day monthly                                                                  |
| Settlement Date          | 20-25 days from the redemption date                                                         |

## SHARE CLASS INFORMATION

| Share Class               | NAV Per Share | ISIN         | Bloomberg Ticker |
|---------------------------|---------------|--------------|------------------|
| Class B (USD)             | \$160.56      | MU0628S00018 | SKYSTFF          |
| Class S2 (EUR) – Unhedged | €111.90       | MU0628S00026 | SKYSTEU          |

## RETURN STATISTICS

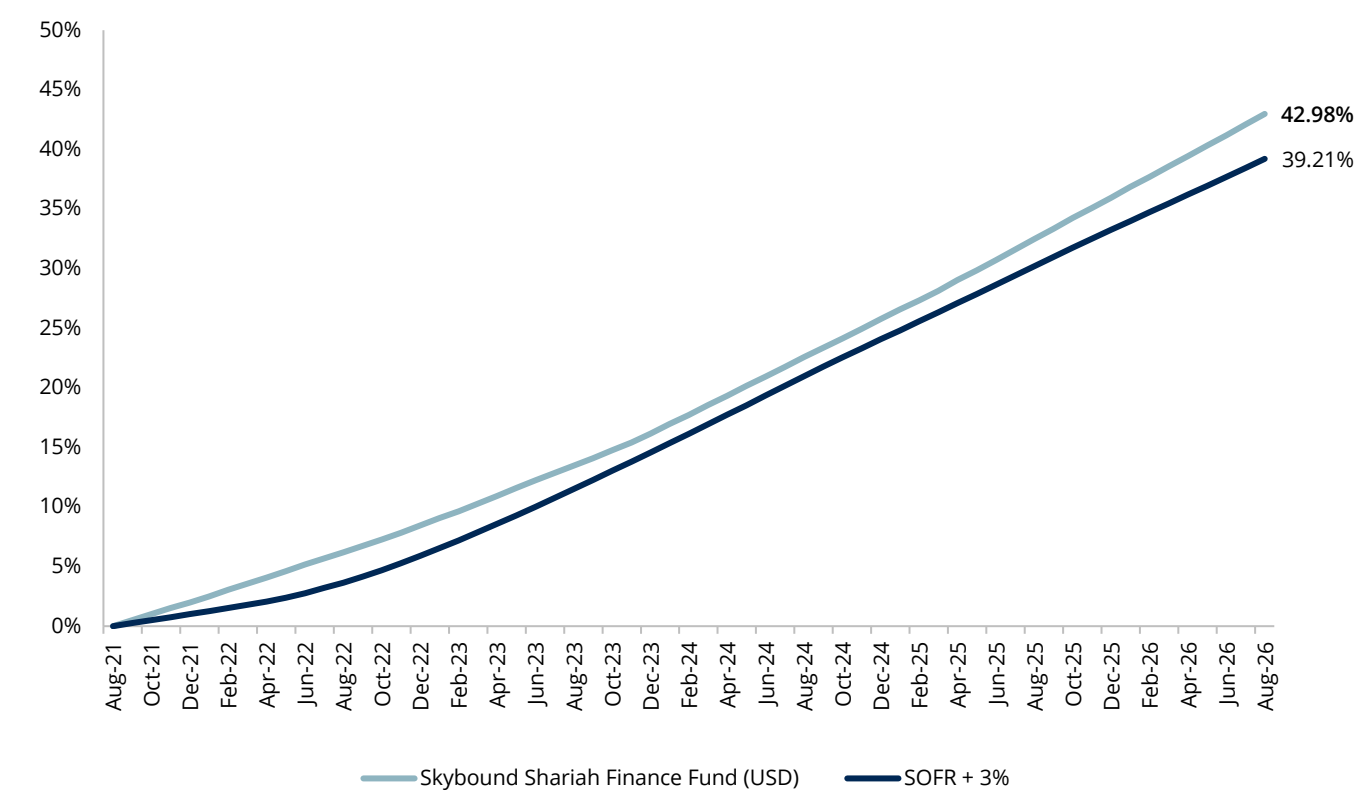
|                                   | SOFR + 3% | Fund (USD) |
|-----------------------------------|-----------|------------|
| MTD                               | 0.55%     | 0.62%      |
| YTD                               | 4.46%     | 5.17%      |
| 12-Month Rolling Return           | 6.92%     | 7.93%      |
| Annualised Return Since Inception | 5.87%     | 7.00%      |
| Total Return Since Inception      | 49.09%    | 60.56%     |



FUND RETURNS (NET OF FEES) – USD CLASS B

|      | JAN   | FEB   | MAR   | APR   | MAY   | JUN   | JUL   | AUG   | SEP   | OCT   | NOV   | DEC   | TOTAL |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 2019 |       |       |       |       |       |       |       |       | 0.24% | 0.31% | 0.40% | 0.49% | 1.45% |
| 2020 | 0.53% | 0.55% | 0.55% | 0.50% | 0.52% | 0.49% | 0.52% | 0.43% | 0.45% | 0.51% | 0.49% | 0.56% | 6.29% |
| 2021 | 0.49% | 0.43% | 0.53% | 0.52% | 0.53% | 0.48% | 0.49% | 0.57% | 0.51% | 0.50% | 0.51% | 0.45% | 6.20% |
| 2022 | 0.50% | 0.54% | 0.50% | 0.51% | 0.52% | 0.53% | 0.50% | 0.47% | 0.51% | 0.49% | 0.52% | 0.55% | 6.32% |
| 2023 | 0.57% | 0.52% | 0.60% | 0.58% | 0.59% | 0.58% | 0.56% | 0.55% | 0.55% | 0.58% | 0.55% | 0.66% | 7.12% |
| 2024 | 0.69% | 0.64% | 0.70% | 0.66% | 0.70% | 0.63% | 0.68% | 0.67% | 0.65% | 0.64% | 0.65% | 0.66% | 8.28% |
| 2025 | 0.64% | 0.59% | 0.63% | 0.70% | 0.64% | 0.65% | 0.68% | 0.66% | 0.66% | 0.68% | 0.62% | 0.65% | 8.09% |
| 2026 | 0.66% | 0.61% | 0.65% | 0.63% | 0.63% | 0.61% | 0.65% | 0.62% |       |       |       |       | 5.17% |

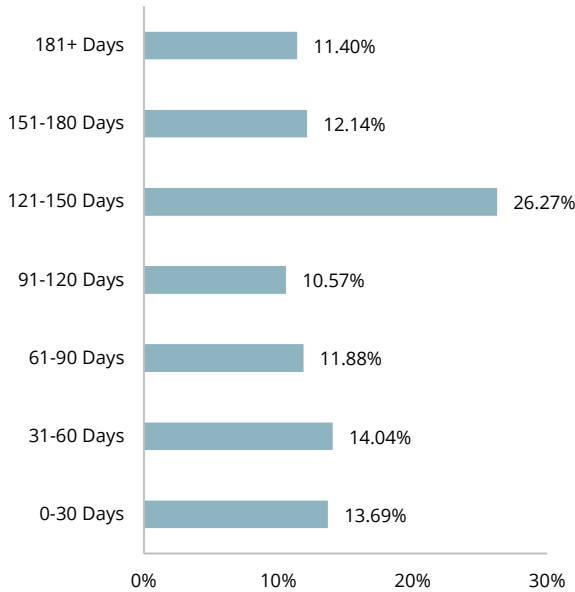
5-YEAR CUMULATIVE PERFORMANCE VS BENCHMARK  
(August 2021 – August 2026)



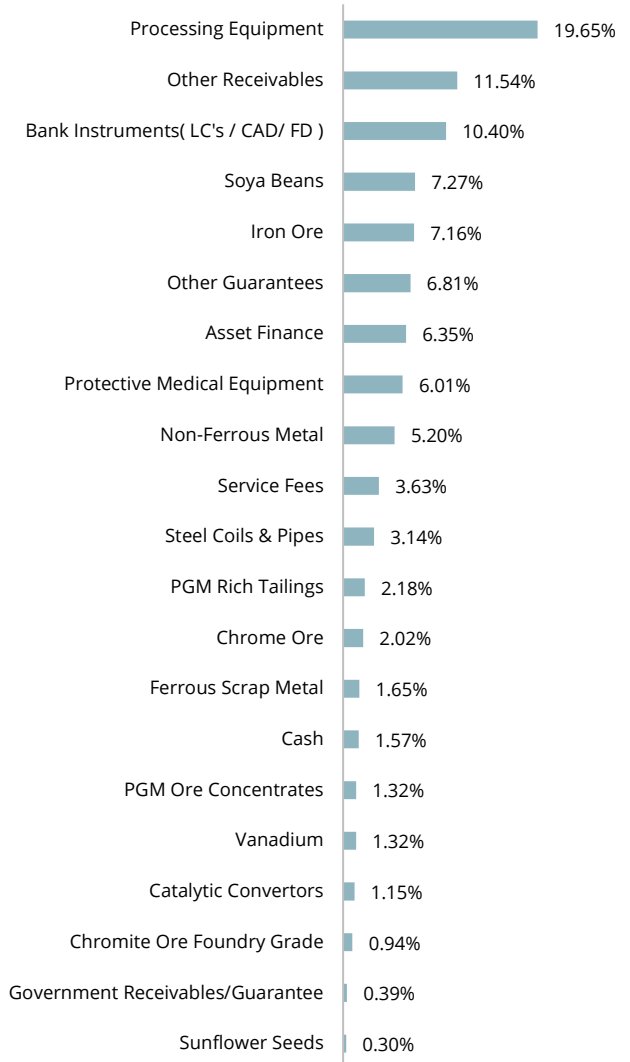
|                       | SOFR + 3% | The Skybound Shariah Finance Fund (USD) |
|-----------------------|-----------|-----------------------------------------|
| Annualised Return     | 6.84%     | 7.41%                                   |
| Annualised Volatility | 0.49%     | 0.24%                                   |



## MATURITY PROFILE



## ASSET EXPOSURE



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## DISCLOSURE

Skybound Capital Diversified PCC was incorporated as a protected cell public company limited by shares on 27 February 2019. It was issued a Category 1 Global Business Licence and received approval from the Financial Services Commission to operate as an Expert Fund under Regulation 79 of the Securities (Collective Investment Schemes and Closed-end Funds) Regulations 2008 on the same date. As a protected cell company under the Protected Cell Companies Act 1999, Skybound Capital Diversified PCC is recognised as a single legal entity. Each Cell within the Company is segregated, with proceeds from share issues allocated specifically to the respective Cell and kept separately from other Cells. This structure ensures that the assets of one Cell are not used to satisfy the liabilities of another. The Company's voting core shares, which do not carry economic participation rights in the Cells, are ultimately owned/controlled by Mr. Conrad Amm, following their transfer from Silverspoon Nominees on 11 January 2023. Investors in each Cell retain beneficial ownership of the assets within their respective Cells.



## OFFICE LOCATIONS

### UNITED KINGDOM

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Skybound Capital (UK) Limited is authorised and regulated by the Financial Conduct Authority (No. 537301)

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### CHINA | Shanghai

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### MAURITIUS

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Skybound Capital Limited has a GBL1 License, a CIS Manager License, and an Investment Advisor (Unrestricted) License and is regulated by the Financial Services Commission (No. C103000742)

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