

# Daily Global Markets Update



19/05/2017

Snapshot:	ZAR/USD	R 13.39	ZAR/EUR	R 14.89	ZAR/GBP	R 17.37
	USD/GBP	1.29	USD/EUR	1.11	USD/AUD	0.74

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## Global Indices

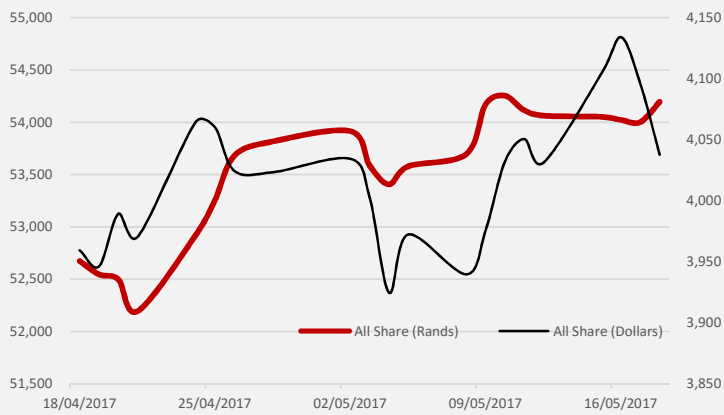
Region	Index	Close	Daily % Change	MTD % Change	YTD % Change
South Africa	JSE All Share	54,197.12	0.36%	0.71%	7.00%
	JSE Africa Resource 20	32,573.76	0.64%	0.70%	1.45%
	JSE Africa Industrial 25	73,969.06	0.69%	2.17%	15.07%
	JSE Africa Finance 15	14,918.36	-0.23%	-0.86%	-1.06%
	United States	S&P 500	2,365.72	0.37%	-0.78%
	Dow Jones Industrial	20,663.02	0.27%	-1.33%	4.56%
	Nasdaq Composite	6,055.13	0.73%	0.12%	12.48%
	MSCI World	1,880.96	-0.09%	0.14%	7.41%
Europe	FTSE 100 (United Kingdom)	7,436.42	-0.89%	3.23%	4.11%
	DAX 30 (Germany)	12,590.06	-0.33%	1.22%	9.66%
	CAC 40 (France)	5,289.73	-0.53%	0.43%	8.79%
	Stoxx Euro 600	389.19	-0.50%	0.54%	7.68%
	Asia	Shanghai Composite	3,090.14	-0.46%	-1.93%
Hang Seng Index		25,136.52	-0.62%	2.41%	14.58%
Nikkei 225 (Japan)		19,553.86	-1.32%	2.05%	2.49%
MSCI Emerging Markets		988.38	-2.01%	1.07%	14.62%

## Market Commentary



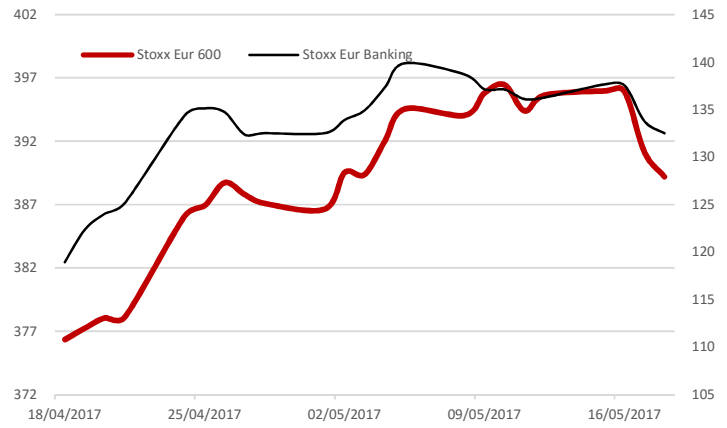
### South Africa

JSE All Share Index (ZAR - 30 days)



### Europe

Stoxx Europe 600 Index (EUR - 30 Days)



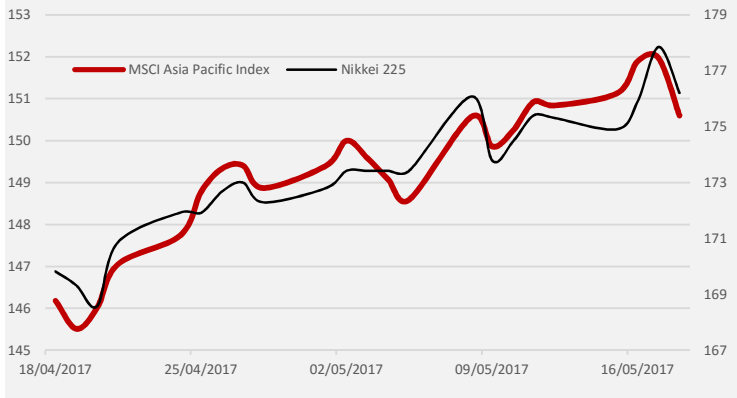
### United States

S&P 500 Index (USD - 30 days)

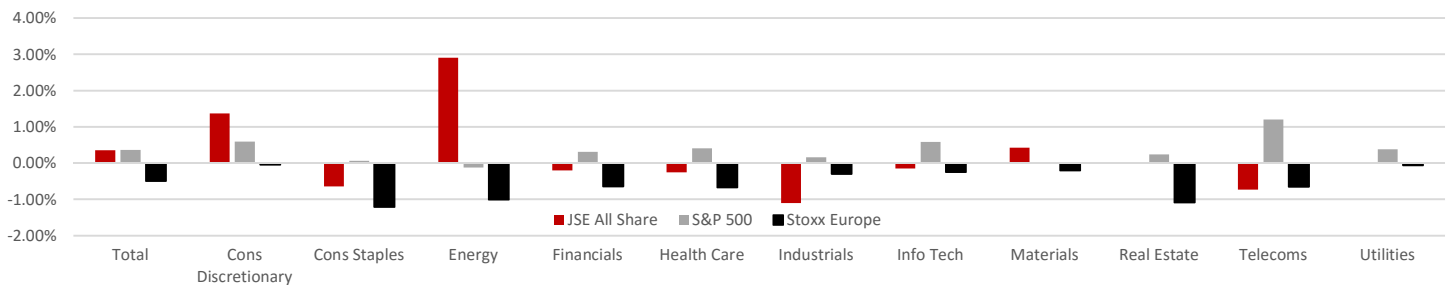


### China and Asia

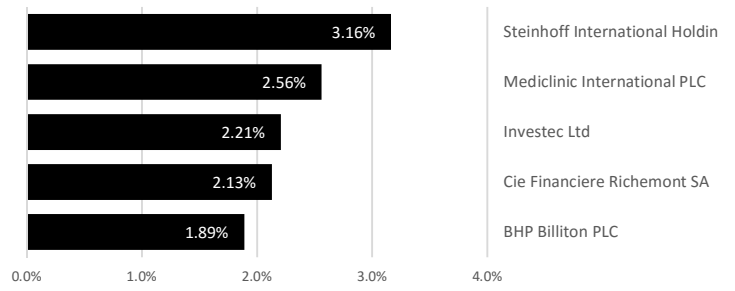
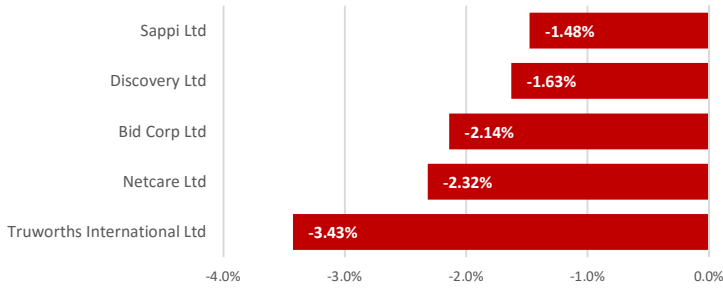
MSCI Asia Pacific Index (USD - 30 days)



## Attribution of Daily Returns

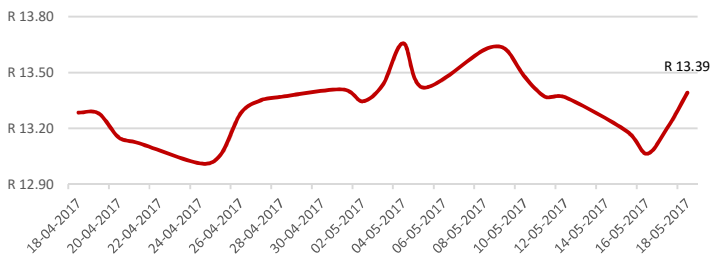


## JSE Top 40 | Top Five Gainers and Losers Over One Day

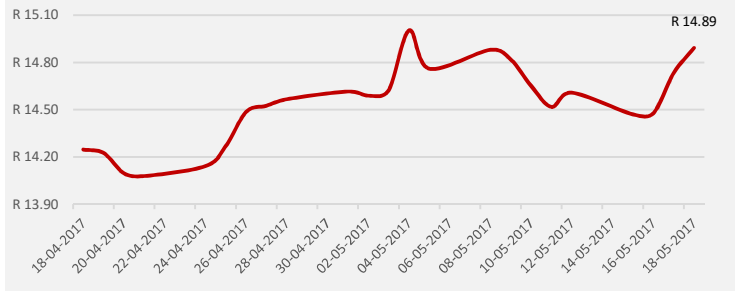


## Currency

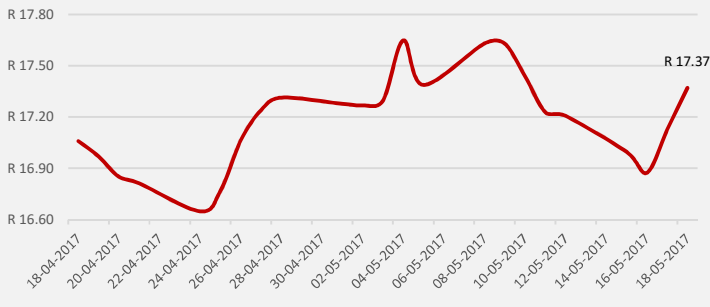
### ZAR/USD Dollar (30 Days)



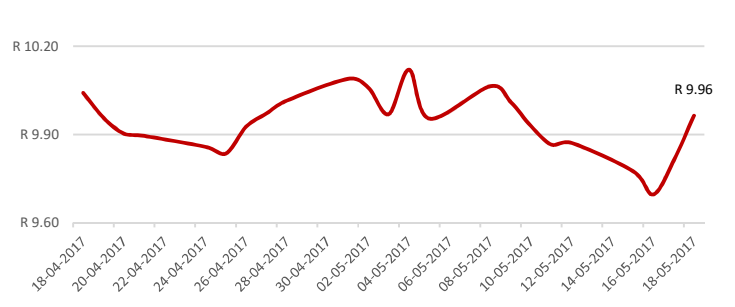
### ZAR/EUR Euro (30 Days)



### ZAR/GBP Pound (30 Days)



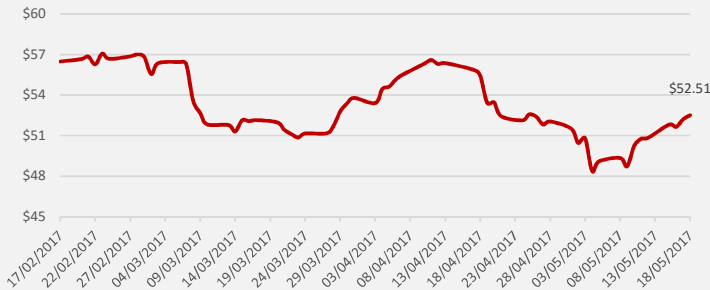
### ZAR/AUD Australian Dollar (30 Days)



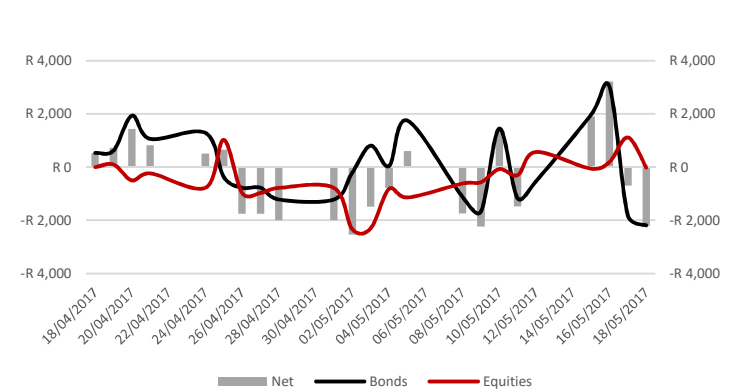
## Commodities

	Close	Daily % Change	MTD % Change	YTD % Change
Brent Crude	52.51	0.57%	1.58%	-9.93%
Gold	1,247.14	-1.12%	-1.34%	8.59%
Platinum	932.60	-1.44%	-1.22%	3.37%
Silver	16.58	-1.89%	-2.88%	4.96%
Palladium	765.32	-2.46%	-7.04%	12.84%

### Brent Crude (90 Days)



## International Flows (Million ZAR)



\*All data as of previous working day. All data provided by Bloomberg.

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